

**HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 61
NOTICE OF PUBLIC MEETING**

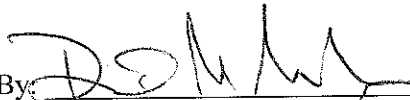
Notice is hereby given to all interested members of the public that the Board of Directors of the above captioned District will hold a public meeting at 3700 Buffalo Speedway, Suite 830, Houston, Texas 77098, said address being a meeting place of the District.

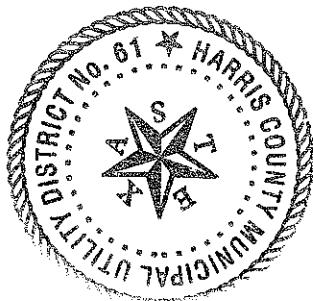
The meeting will be held on Tuesday, January 10, 2012, at 12:00 Noon.

The subject of the meeting will be as follows:

1. Receive and act upon bids for the purchase of the District's \$2,970,000 Unlimited Tax Bonds, Series 2012 (the "Bonds");
2. Consider and act upon adoption of an Order Authorizing the Issuance, Sale and Delivery of the District's Bonds;
3. Consider and act upon approval and distribution of Final Official Statement relative to the District's Bonds;
4. Consider approval and execution of Paying Agent/Registrar Agreement by and between the District and Wells Fargo Bank, N.A. in connection with the issuance of the District's Bonds;
5. Consider approval and execution of Escrow Agreement by and between the District and Wells Fargo Bank, N.A. in connection with the issuance of the District's Bonds;
6. Consider engagement of Roth & Eyring, PLLC for preparation of developer reimbursement audit relative to the District's Bonds;
7. Consider and act upon any other matters concerning the District's Bonds, including the approval and execution of various documents for inclusion in the transcript of proceedings to be submitted to the Attorney General of the State of Texas;
8. Consider approval of application to Texas Commission on Environmental Quality requesting release of escrow bond proceeds, and the taking of any action required in connection therewith; and
9. Consideration of matters for possible placement on future agendas.

MARKS RICHARDSON PC

By: 
David M. Marks
Attorneys for the District



(SEAL)

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services to aid in communication and/or participation are requested to contact the District's attorney at (713) 942-9922 at least three (3) business days prior to the meeting so that appropriate arrangements can be made.