

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 61
 \$2,970,000 SERIES 2012 BONDS

	Approved	Disbursed	Balance	Escrowed
CONSTRUCTION COSTS				
Wastewater facilities rehab	1,064,197	0	1,064,197	
Sewer & drainage facilities serve Westside Ofc Park	789,482	789,482	0	
Storm Water Pollution Prevention	53,873	0	53,873 *	
Contingencies	106,420	0	106,420	
Engineering	274,427	16,891	257,536	
Total Construction Items	<u>2,288,399</u>	<u>806,373</u>	<u>1,482,026</u>	
NONCONSTRUCTION COSTS				
Legal Fees	84,250	84,250	0	
Financial Advisory Fees	59,400	59,400	0	
Capitalized Interest	185,625	109,280	76,345	
Developer Interest	176,432	103,224	73,208	
Underwriter's Discount	89,100	89,100	0	
Attorney General Fee	2,970	0	2,970	
Bond Application Report	40,000	40,000	0	
Bond Issuance Expenses	36,399	35,211	1,188	
TCEQ Fee	7,425	7,425	0	
Total Nonconstruction Costs	<u>681,601</u>	<u>527,890</u>	<u>153,711</u>	
Total Bond Issue	<u>2,970,000</u>	<u>1,334,263</u>	<u>1,635,737</u>	
Funds from Prior Series	386,126			
Interest Earned	0			
Remaining Funds		2,021,863		
TOTAL BOND ISSUE	<u>2,970,000</u>			

*ESCROWED: \$53,872.85
 PREPARED AS OF 2/28/12

MYRTLE CRUZ, INC.
 1621 MILAM, 3RD FLOOR
 HOUSTON, TEXAS 77002-8017
 713-759-1368

Bond Issuance Costs

Legal Fees	4,203
Disclosure/Securities Counsel	6,500
Financial Advisor	3,558
Moody's	8,000
Bookkeeper	7,500
Auditor	2,450
Tax Assessor	3,000
	<u>35,211</u>